

Automobiles, Boats, and Airplanes

Provide a copy of the certificate of title for each vehicle listed. Consider printing out Internet pages showing valuation of automobiles from www.kbb.com. Copy and attach additional pages, if necessary.

Vehicle number 1

Vehicle & primary operator: _____

Date of purchase: _____

Seller: _____

Name(s) on title: _____

Purchase price and date: _____

Current value (if known): _____

Value at date of marriage (if known): _____

Approximate current mileage: _____

Year and make: _____

Model (2-door, 4-door): _____

Color: _____

Optional equipment (*air conditioning, power equipment, stereo, other*):

License, state: _____

Registration number: _____

Serial number/VIN: _____

Vehicle number 2

Vehicle & primary operator: _____

Date of purchase: _____

Seller: _____

Name(s) on title: _____

Purchase price and date: _____

Current value (if known): _____

Value at date of marriage (if known): _____

Approximate current mileage: _____

Year and make: _____

Model (2-door, 4-door): _____

Color: _____

Optional equipment (*air conditioning, power equipment, stereo, other*):

License, state: _____

Registration number: _____

Serial number/VIN: _____

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Vehicle number 3

Vehicle & primary operator: _____

Date of purchase: _____

Seller: _____

Name(s) on title: _____

Purchase price and date: _____

Current value (if known): _____

Value at date of marriage (if known): _____

Approximate current mileage: _____

Year and make: _____

Model (2-door, 4-door): _____

Color: _____

Optional equipment (*air conditioning, power equipment, stereo, other*):

License, state: _____

Registration number: _____

Serial number/VIN: _____

Vehicle number 4

Vehicle & primary operator: _____

Date of purchase: _____

Seller: _____

Name(s) on title: _____

Purchase price and date: _____

Current value (if known): _____

Value at date of marriage (if known): _____

Approximate current mileage: _____

Year and make: _____

Model (2-door, 4-door): _____

Color: _____

Optional equipment (*air conditioning, power equipment, stereo, other*):

License, state: _____

Registration number: _____

Serial number/VIN: _____

Securities

Please indicate the number of stocks (__), mutual funds (__), bonds (__), certificates of deposit (__), and savings bonds (__), and provide the following information for each. If necessary, copy the appropriate pages and provide the requested information.

Stocks

Stock number 1

Name of company: _____

Ownership (Title): _____

Number of shares: _____

Current market value and date: _____

Value on date of marriage: _____

Common/preferred (series): _____ Certificate number: _____

Indicate if closely held corporation: _____ Comments: _____

Stock number 2

Name of company: _____

Ownership (Title): _____

Number of shares: _____

Current market value and date: _____

Value on date of marriage: _____

Common/preferred (series): _____ Certificate number: _____

Indicate if closely held corporation: _____ Comments: _____

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Stock number 3

Name of company: _____

Ownership (Title): _____

Number of shares: _____

Current market value and date: _____

Value on date of marriage: _____

Common/preferred (series): _____ Certificate number: _____

Indicate if closely held corporation: _____ Comments: _____

Mutual Funds

Mutual fund number 1

Name of fund: _____

Ownership (Title): _____

Number of units: _____

Current market value and date: _____

Value on date of marriage: _____

Account number: _____

Where account maintained: _____

Comments: _____

Source of funds to purchase: _____

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Mutual fund number 2

Name of fund: _____

Ownership (Title): _____

Number of units: _____

Current market value and date: _____

Value on date of marriage: _____

Account number: _____

Where account maintained: _____

Comments: _____

Source of funds to purchase: _____

Mutual fund number 3

Name of fund: _____

Ownership (Title): _____

Number of units: _____

Current market value and date: _____

Value on date of marriage: _____

Account number: _____

Where account maintained: _____

Comments: _____

Source of funds to purchase: _____

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Mutual fund number 4

Name of fund: _____

Ownership (Title): _____

Number of units: _____

Current market value and date: _____

Value on date of marriage: _____

Account number: _____

Where account maintained: _____

Comments: _____

Source of funds to purchase: _____

Bonds

Ownership: _____

Face value: _____ Current market value: _____

Value on date of marriage: _____

Interest rate: _____ Name of insurer: _____

Type of bond: _____

Certificate or serial number: _____

Date of bond: _____ Due date: _____

Interest/last coupon due dates: _____

Comments: _____

Source of funds to purchase: _____

Certificates of Deposit

Ownership : _____

Name and address of bank or savings institution: _____

Purchase price and date: _____ Maturity date: _____

Interest rate: _____ Value of maturity: _____

Certificate or serial number: _____

Date of certificate: _____ Due date: _____

Comments : _____

Source of funds to purchase: _____

Savings Bonds

Ownership : _____

Face value: _____ Current market value: _____

Interest rate: _____ Name of insurer: _____

Certificate or serial number: _____

Date : _____ Due date: _____

Comments : _____

Source of funds to purchase: _____

Checking, Savings, and Money Market Accounts

Immediately make and deliver to us copies of all available statements for the last five years or the length of the marriage, whichever is shorter, and list the requested information outlined below. Also, please mention if any accounts had specific or designated purposes, e.g. college savings for junior. For accounts that existed at the time of the marriage, please make a special effort to determine the account balances as of the date of the marriage and find the exact statements the month before and after the marriage.

Name of Institution	Account No.	Ownership	Current Balance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Intellectual Property and Other Assets

List all known or suspected intellectual property or other assets. Examples of intellectual property include patents, copyrights, royalties, trademarks, licenses (purchased, sold or held), franchise rights, and contract rights. Examples of other assets include financial or non-financial assets not otherwise listed in the Homework Packet, off-shore accounts, joint ventures, or other “projects” which may or may not have been disclosed.

Life Insurance

Furnish photocopies of the face sheets of all life insurance policies, with statements of loans against them. Indicate the number of policies (__) and provide the following information for each.

Policy number 1

Name of company: _____

Policy number: _____

Face amount: _____ Cash surrender value: _____

Value on date of marriage: _____

Name of insured: _____

Owner: _____ Beneficiary: _____

Type of policy (whole life, term, annuity, other [describe]): _____

Indicate whether insurance is obtained through employer: _____

Surrender value of dividends, credits, and accumulations: _____

Value of termination dividends or other surrender values: _____

Outstanding policy loan: _____ Interest accrued on loan: _____

Policy number 2

Name of company: _____

Policy number: _____

Face amount: _____ Cash surrender value: _____

Value on date of marriage: _____

Name of insured: _____

Owner: _____ Beneficiary: _____

Type of policy (whole life, term, annuity, other [describe]): _____

Indicate whether insurance is obtained through employer: _____

Surrender value of dividends, credits, and accumulations: _____

Value of termination dividends or other surrender values: _____

Outstanding policy loan: _____ Interest accrued on loan: _____

Deferred Compensation Plans

Profit sharing, pension plans, Keogh plans, IRAs, and more.

For each pension, profit-sharing, savings, stock option, or other employee benefit plan, employee welfare plan, employee pension plan of any type sponsored as an employer, whether full-time or part-time, and whether ERISA plans, military pensions, federal, state, or local pension or retirement plans, or any other type of employee benefit or retirement plan whatsoever, produce for each such plan:

- g. All annual benefits statements;
- h. Most recent benefits statements, if issued quarterly or monthly;
- i. The Summary Plan Description;
- j. The plan's QDRO Procedures;
- k. The full text of the plan itself, if available; and,
- l. Any booklets, pamphlets, information sheets, or other written materials distributed by the plan or the Plan Sponsor to employees or participants generally concerning rights to receive plan benefits, types and forms of benefits payable, options, and elections available under any plan.

If provided through your employer, request them from you employer's human resources department immediately. There may be a lengthy lead time involved. Do not delay. By law this information must be provided to the participant on request. For each such plan, indicate the following:

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Number 1

Date began: _____

Name of company: _____

Name of plan: _____

Identification no.: _____

Ownership: _____

Current value and date: _____

Value on date of marriage: _____

Plan Administrator's name and address: _____

Number 2

Date began: _____

Name of company: _____

Name of plan: _____

Identification no.: _____

Ownership: _____

Current value and date: _____

Value on date of marriage: _____

Plan Administrator's name and address: _____

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Number 3

Date began: _____

Name of company: _____

Name of plan: _____

Identification no.: _____

Ownership: _____

Current value and date: _____

Value on date of marriage: _____

Plan Administrator's name and address: _____

Number 4

Date began: _____

Name of company: _____

Name of plan: _____

Identification no.: _____

Ownership: _____

Current value and date: _____

Value on date of marriage: _____

Plan Administrator's name and address: _____

Real Estate

For each parcel of real estate, list the address and secure a copy of the legal description, which appears on the deed, mortgage, and deed of trust and/or title insurance. Legal assistants and paralegals regularly assist clients with obtaining the legal description. Our information sources generally charge a modest fee. If you do not possess these documents, you may request a copy of those documents from your lending institution. If income or rental property, provide copies of leases, rental records, and financial statements.

Provide documents concerning any mortgage, mortgage application, or contract for loans on your home and any other real estate, including an amortization schedule and the last monthly mortgage payment statement if you have them.

Furnish a copy of the last real estate tax bill for each parcel. This may be obtained through the county tax assessor. If any property has been appraised for any reason (i.e., insurance, mortgage loans, contemplation of sale), provide copies of each appraisal. Indicate the number of parcels of real estate (___) and provide the requested information for each.

Real estate parcel number 1

Street address: _____

City, county, state: _____

Cost of Improvements:	\$ _____	Other liens: <i>(mortgages, taxes; please specify):</i>	\$ _____
Total cost basis <i>(cost + improvements):</i>	\$ _____	Equity <i>(market value less mortgage):</i>	\$ _____
Current market value:	\$ _____	Monthly payment:	\$ _____
Tax assessed valuation:	\$ _____	Annual taxes:	\$ _____
First mortgage balance:	\$ _____	Date of acquisition:	\$ _____

Individual contributions to purchase price
(by whom and how much):

Type of property (home, farm, duplex, condominium):

The Homework Packet

Value at marriage (add any important notes):

Institutions holding mortgage (s):

Exact name(s) on deed:

Real estate parcel number 2

Street address: _____

City, county, state: _____

Cost of Improvements:	\$ _____	Other liens: <i>(mortgages, taxes; please specify):</i>	\$ _____
Total cost basis <i>(cost + improvements):</i>	\$ _____	Equity <i>(market value less mortgage):</i>	\$ _____
Current market value:	\$ _____	Monthly payment:	\$ _____
Assessed valuation:	\$ _____	Annual taxes:	\$ _____
First mortgage balance:	\$ _____	Date of acquisition:	\$ _____

Individual contributions to purchase price
(by whom and how much):

The Homework Packet

Type of property (home, farm, duplex, condominium):

Value at marriage (add any important notes):

Institutions holding mortgage (s):

Exact name(s) on deed:

Medical and Other Insurance

Obtain a statement from the insurance company as to coverage for spouse and any children and what provisions, conditions, and limitations the policy has concerning conversion after divorce.

Name and address of company: _____

Persons covered: _____

Type of insurance: _____

Type of policy: Individual Group

Coverage: _____

Policy or group number/individual subscriber number: _____

Indicate whether through employment (name employer): _____

Business Interests

Provide copies of any and all financial statements (balance sheets, income statements, statement of cash flows) and tax returns for the past five years or the length of the marriage, whichever is shorter. These may be available from a CPA. This section does not apply to limited partnerships, oil and gas partnerships, and the like. (See below).

Number 1

Name of business: _____

Name, address, and phone number of accountant: _____

Current value and date: _____

Value on date of marriage: _____

Type of interest: Sole proprietor Joint venture Partnership Corporation

Type of business: _____

Ownership: _____

Number 2

Name of business: _____

Name, address, and phone number of accountant: _____

Current value and date: _____

Value on date of marriage: _____

Type of interest: Sole proprietor Joint venture Partnership Corporation

Type of business: _____

Ownership: _____

Limited Partnership Interests

Provide a year-end prospectus or statement for each oil and gas or real estate limited partnership in which you, your spouse, or both of you participated as a limited partner. A statement should be provided for each year of participation. If you cannot provide such a statement or prospectus, provide the following for each partnership.

Partnership name: _____

Business address: _____

Name of general partner: _____

Date of investment: _____ Amount of original investment: \$ _____

Ownership: _____

Name, address, and phone number of accountant: _____

Current value and date: _____

Value on date of marriage: _____

If subsequent investment: Date: _____ Amount \$ _____

Percentage of ownership interest held by you, your spouse, or you and your spouse: _____

Inventory: Household Contents

Make a room-by-room inventory. Use the form below as a guide. Your final inventory may comprise many pages. “Value” refers to fair market value: the price you would obtain through the sale of the particular assets in the current market, say at a garage sale. Give your best estimate. This will most likely not be the original purchase price or the replacement cost. For “ownership,” designate H for husband’s separate property, W for wife’s separate property, and J for jointly owned as marital property. **“Separate property” generally means owned prior to the marriage, received by inheritance, or gift.** Depending on the circumstances, separate property can include birthday, anniversary, or other holiday gifts between the parties including jewelry, cars, and cash. Your room-by-room inventory made for household insurance policies, as well as any photographs taken for insurance or other purposes, will be helpful in completing this section. If you have more than one residence, complete this schedule for each residence. **Be sure to let us know if certain assets are heirlooms or are particularly special to you or your spouse.**

Item and location	Description	Ownership	Value
Furniture:			
Furnishings:			
Books:			
Appliances:			
Computers:			
Electronic equipment:			
Antiques:			
Heirlooms:			
China and Silver:			
Jewelry:	Bring us copies of insurance estimates.		
Furs:			
Art objects:			
Coin/stamp collections:			
Wine collection:			
Other:			

Debts

On the following pages, include all known or suspected debts and obligations, including but not limited to home mortgages, second mortgages, Home Equity Lines of Credits (HELOC's), auto loans, credit card charge accounts, department store and gasoline credit card charge accounts, personal loans, and promissory notes.

Immediately make and deliver to us copies of all monthly, quarterly, and annual statements. Indicate whether you or your spouse is solely or jointly liable.

Follow the instructions under "Running Your Own Credit Report." You may learn more information during that process.

If you need more pages, copy a blank page or call us for more forms.

The Homework Packet

DEBT Number 2 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 3 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 4 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 5 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 6 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 7 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 8 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 9 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 10 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 11 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 12 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 13 – Name: _____ Date: _____

Written for my attorneys, HARRINGTON LAW, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

The Homework Packet

DEBT Number 14 – Name: _____ Date: _____

Written for my attorneys, Harrington Law, PLLC

Name and address of the creditor, and account number

Form of the obligation (circle one): CREDIT CARD / BANK LOAN / CAR LOAN
MORTGAGE / SECOND MORTGAGE or HELOC ? Other: _____

Name(s) of person(s) listed on account as authorized user:

Name(s) of person(s) obligated to pay the balance on account:

Are you absolutely sure who is/are obligated to pay the balance on account? (Yes / No)
Have you double checked with the company? (Yes / No)

Present unpaid balance of the obligation: _____

Current monthly minimum payment: _____

Interest rate: (Fixed / Variable) _____

Date the obligation was initially incurred: _____

Amount of the original obligation: _____

Date of marriage: _____

Balance due at date of marriage: _____

Date of separation: _____

Balance due at date of separation: _____

Alford factors:

What is/was this debt's purpose: _____

Who initially incurred the debt: _____

Which party benefited from incurring the debt (and why): _____

Which party is best able to repay the debt: _____

Description of any security connected with the debt

Potential Liabilities

Potential liabilities describe a debt which may or may not be owed depending on circumstances beyond you or your spouse's control. Include co-signed or guaranteed loans or payments. Insert amount of liability and specify nature of liability.
